

# Offer German Income Tax Return – Information required

## Important note

Unfortunately, without having any information on your situation and earnings, it is not possible to inform you about our fees. Therefore, please complete the checklist per tax year if tax returns are to be prepared for several years. Please note that we always need information on your **worldwide** income for the entire tax year from 01.01.-31-12. Even if you received income in the corresponding year that relates to a previous year or has already been taxed in another country, we kindly ask you to inform us accordingly. You can leave the fields empty which are not applicable to you.

Please specify the tax year:

### General information

	Remarks person A	Remarks person B
<input type="checkbox"/> Family status	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> married, divorced, widowed since	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Tax class	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Nationality	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Residence (country)	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Date of relocation to Germany (If relocating during the tax year)	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Date of departure from Germany (In case of leaving during the year)	<input type="text"/>	<input type="text"/>

### German income

	Remarks person A	Remarks person B
<input type="checkbox"/> Have you worked the complete year?	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Amount of yearly gross income from employment (employee)	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Amount of profit from self-employment	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Amount of investment income	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Kind of profit from investment income	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Amount of income from cryptocurrency		
<input type="checkbox"/> Kind of income (sales, exchange, mining, lending, staking etc.)	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Can you provide a tax report from a tool such as Koinly, Accounting etc.	<input type="text"/>	<input type="text"/>

# Offer German Income Tax Return – Information required

<input type="checkbox"/> Amount of rental income (state separately per property)		
<input type="checkbox"/> Depreciation already calculated?		
<input type="checkbox"/> Amount of pension income		
<input type="checkbox"/> Amount of income from private sales		
<input type="checkbox"/> Amount of income from sideline activity and type of activity		
<input type="checkbox"/> Have you received wage replacement benefits? (unemployment benefit, sickness benefit, maternity benefit, parental benefit, insolvency benefit)?		
<input type="checkbox"/> Other income		

## Foreign income

	Remarks person A	Remarks person B
<input type="checkbox"/> Amount of yearly gross income from employment (employee)		
<input type="checkbox"/> Amount of profit from self-employment		
■ Kind of self-employed activity		
<input type="checkbox"/> Amount of investment income		
■ Kind of investment income		
<input type="checkbox"/> Do you have a fund that has reinvested, not distributed or only had an increase in value? (If so, please attach official documents)		
<input type="checkbox"/> Amount of income from cryptocurrency		
■ Kind of income (sales, exchange, mining, lending, staking etc.)		
■ Can you provide a tax report from a tool such as Koinly, Accounting etc.		
<input type="checkbox"/> Amount of rental income from Spain or third country		
■ Amount of properties		
■ From which country?		
<input type="checkbox"/> Amount of pension income		

# Offer German Income Tax Return – Information required

<input type="checkbox"/> Amount of income from private sales		
<input type="checkbox"/> Have you received wage replacement benefits? (unemployment benefit, sickness benefit, maternity benefit, parental benefit, insolvency benefit)?		
<input type="checkbox"/> Other income		

## Students

	Remarks person A	Remarks person B
<input type="checkbox"/> Amount of study costs and related expenses		
<input type="checkbox"/> Kind of study (Bachelor/Master)		
<input type="checkbox"/> Has an initial training been completed?		

## Double Household

	Remarks person A	Remarks person B
<input type="checkbox"/> Which countries/cities are involved?		
<input type="checkbox"/> Do you have your own household in both countries/cities?		
<input type="checkbox"/> Was the double household established for professional reasons?		

## Other

	Remarks person A	Remarks person B
<input type="checkbox"/> Do you have a company car?		
<input type="checkbox"/> Do you work from home?		

## Remarks
